

SPORTS GLOBAL GROUP PLC
QUARTERLY ACCOUNTS - TRADING COMPANIES
Profit & Loss Account - Q1

	PRO			RETRO			LOGISTICS			GROUP		
	ACTUAL	BUDGET	DIFF	ACTUAL	BUDGET	DIFF	ACTUAL	BUDGET	DIFF	ACTUAL	BUDGET	DIFF
	£	£	£	£	£	£	£	£	£	£	£	£
SALES	13411438	12225914	1185524	340161	264745	75416	635663	768749	-133086	14387262	13259408	1127854
COST OF SALES												
KIT	-6131146	-5031866	-1099280	-215100	-158847	-56253	-354667	-344662	-10005	-6700913	-5535375	-1165538
OTHER	-6243311	-5964804	-278507	-46753	-40205	-6548	-23448	-12549	-10899	-6313512	-6017558	-295954
PAYROLL	-219252	-243281	24029	-2340	-2340	0	-160312	-122937	-37375	-381904	-368558	-13346
GROSS PROFIT	817729	985963	-168234	75968	63353	12615	97236	288601	-191365	990933	1337917	-346984
	61%	81%		223%	239%		153%	375%		69%	101%	
OVERHEADS	-310285	-256524	-53761	-63058	-36854	-26204	-279330	-287725	8395	-652673	-581103	-71570
EBITDA	507444	729439	-221995	12910	26499	-13589	-182094	876	-182970	338260	756814	-418554
INTEREST ETC	-87714	-32808	-54906	-6248	-5796	-452	-5032	-4571	-461	-98994	-43175	-55819
DEPRECIATION	-29577	-36804	7227	0	0	0	-14624	-13750	-874	-44201	-50554	6353
PROFIT BEFORE TAX	390153	659827	-269674	6662	20703	-14041	-201750	-17445	-184305	195065	663085	-468020

SPORTS GLOBAL GROUP plc
Quarterly Accounts Trading Companies
Balance Sheet - 31 July 2026

	RETRO	LOGISTICS	PRO	GROUP
FIXED ASSETS				
Plant etc	0	264887	482549	747436
Investments	0	39500	426973	466473
Intangible	0	14313	265169	279482
	<u>0</u>	<u>318700</u>	<u>1174691</u>	<u>1493391</u>
CURRENT ASSETS				
Bank	8373	-97136	878582	789820
Inter Company	0	85680	1153818	1239498
Prepayments / Other Debtors	247642	136492	4106439	4490572
Stock	0	520021	2982998	3503019
Trade Debtors	69587	128431	3887220	4085238
	<u>325602</u>	<u>773488</u>	<u>13009057</u>	<u>14108147</u>
CURRENT LIABILITY				
Accruals / Other Creditors	41045	122089	2943915	3107049
Inter Company	83902	443135	1796205	2323243
Trade Creditors	136362	1170777	4315774	5622912
Trade Debt	0	0	1332907	1332907
PAYE	0	9710	103798	113508
Corporation Tax	0	0	359050	359050
VAT	50663	-117383	676199	609479
	<u>311972</u>	<u>1628328</u>	<u>11527847</u>	<u>13468148</u>
NET CURRENT ASSETS	13630	-854840	1481210	640000
LONG TERM LIABILITIES				
IFS Term Debt	0	0	518769	518769
	<u>13630</u>	<u>-536140</u>	<u>2137132</u>	<u>1614622</u>
CAPITAL & RESERVES				
Share Capital	10000	100	12500	22600
Share Premium	0	0	824050	824050
Directors Loans	0	0	425000	425000
	<u>10000</u>	<u>100</u>	<u>1261550</u>	<u>1271650</u>
EQUITY RESERVE				
Retained Reserves	-3032	-334490	485429	147907
Current Year Profits	6662	-201750	390153	195065
	<u>13630</u>	<u>-536140</u>	<u>2137132</u>	<u>1614622</u>